

18 August 2021 ASX Market Announcements

MINISTER APPROVED CHANGE OF CONTROL FOR EL 6400 KOONENBERRY NSW

Ausmon Resources Limited ("Company") advises that its wholly-owned subsidiary Great Western Minerals Pty Ltd ("GWM") has received ministerial approval for a change of control of that company and therefore its 100% owned EL 6400 Koonenberry to Odin Metals Limited ("ODM") (ASX:ODM). This approval is the last condition precedent for the sale of GWM to ODM, announced on 6 April 2021, paving the way for settlement of the transaction in the next few days.

The consideration for the sale is \$97,360 cash and 15 million fully paid ordinary shares of ODM (escrowed for 12 months) which provide the Company continued exposure to exploration in Koonenberry where ODM has announced significant exploration plans (see ODM ASX announcement of 6 July 2021).

Authorised by:

Eric Sam Yue Executive Director/ Company Secretary

